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Education:

- Ph. D. University of Washington, Seattle, USA, Political Science, August 2000.
- M. A. University of Washington, Seattle, USA, Political Science, March 1994.
- B. A. University of California, Berkeley, USA, Asian Studies (with High Honors),
December 1988.

Language Education:

Taipei Language Institute (Taiwan) - Intensive private tutorials in Mandarin and written Chinese,
March - June 1989.

New Asia -- Yale-in-China Chinese Language Centre, The Chinese University of Hong Kong (Hong
Kong) - Intensive Cantonese and written Chinese, Autumn 1985 to Spring 1987.

Realgymnasium Raemibuehl (Zurich, Switzerland) - Swiss Federal Maturity Type B including
Latin, French, English, German, and Spanish, September 1984.

Theses:

Ph.D. Dissertation: *Dynamos, Dinosaurs, and Dragons: Property Rights and State Power in
China's State Sector Reforms.*

Committee: David Bachman (Chair), Daniel Lev, Yoram Barzel.

Ph. C. Essay of Distinction (Dissertation Proposal): *Markets, Property Rights, and State Capacity
in China's State-owned Enterprise Reforms.*

M. A. Essay of Distinction: *Local Growth Alliances, the Initial Stages of Capital Accumulation, and
Creative Rent Seeking – China's Process of Economic Reform, 1978-1992.*

B. A. Honors Thesis: *The Economic Interdependence of Hong Kong and China – The Relocation of
Hong Kong Manufacturing into the Pearl River Delta.*

Supervisor: Prof. Lowell Dittmer.

Ph.D. Examination Fields (completed June 1995):

Comparative Politics
International Relations (International Political Economy)
The Political Economy of Development

Professional Positions:

Professor of Political Economy (tenured), Historical and Political Studies, Chaminade University of Honolulu, USA, August 2015-present; developing new programs of study and courses in political economy, political science, international studies, and East Asian studies; principal convener of Chaminade University's annual *Presidential Policy Forum on Sino-Capitalism* analyzing aspects of China's international reemergence and its implications for the world.

Adjunct Senior Fellow, East-West Center, Honolulu, Hawaii, USA, January 2011-present; managing collaborative research projects focused on China's contemporary reforms and serving as resource person for public diplomacy programs; implemented executive education courses in collaboration with Tsinghua University's School of Economics and Management, Beijing, PRC.

Associate Professor of Political Economy (tenure-track), Historical and Political Studies, Chaminade University of Honolulu, USA, August 2011-August 2015; restructured the International Studies-International Relations track study program and developed new courses in political economy.

Director, China-US Relations Program, and Assistant Professor of International Business, College of Business and Economics, University of Hawaii-Hilo, USA, January 2011-August 2011; restructured and redesigned the curriculum for the China-US Relations M.A. program.

Research Fellow, East-West Center, Honolulu, Hawaii, USA, October 2000-January 2011; designed, managed, and provided intellectual leadership for several policy-oriented international collaborations in research, education, and public diplomacy.

Research Fellow, Asia Research Centre, Murdoch University, West Australia, January 1999-April 2000; conducted in-depth research on a variety of Asia-Pacific security and economic issues.

Research Associate, Institute of Asia-Pacific Studies, The Chinese University of Hong Kong, October 1996-September 1997; conducted research on China's state sector reforms.

Dissertation Fieldwork under the auspices of the Shanghai Academy of Social Sciences, August 1995-January 1997

Research Assistant for Prof. Lowell Dittmer of the University of California, Berkeley, 1991-1992; conducted fieldwork in Guangdong on the development of Foreign Trading Corporations.

Sales Executive for China Trade (Flavor Chemicals) at Givaudan (Hong Kong), Ltd., 1990-1991

Publications:Editorships

"Rebalancing China's Political Economy," guest editor (with B. Luethje) of a special issue in the *Journal of Contemporary Chinese Affairs*, no. 4, 2013, German Institute of Global and Area Studies, Hamburg, Germany; available at: <http://journals.sub.uni-hamburg.de/giga/jcca/issue/view/100>

Cross-Border Governance in Asia – Regional Issues and Mechanisms, co-editor (with G. Shabbir Cheema and Vesselin Popovski), Tokyo: United Nations University Press, 2011 (ISBN: 978-92-808-1193-3).

China's Emergent Political Economy – Capitalism in the Dragon's Lair, sole editor and contributor, London and New York: Routledge, 2008 (ISBN: 978-0-415-42572-8); published as a paperback in July 2009 (ISBN: 978-0-415-49718-3).

Asia Pacific Security Outlook 2002, co-editor (with Charles E. Morrison), Tokyo and New York: Japan Center for International Exchange, 2002 (ISBN: 4-88907-058-3).

Asia Pacific Security Outlook 2001, co-editor (with Charles E. Morrison), Tokyo and New York: Japan Center for International Exchange, 2001 (ISBN: 4-88907-056-7).

Journal Articles

"A Novel Pathway to Power? Contestation and Adaptation in China's Internationalization of the RMB," with Julian Gruin, *Review of International Political Economy*, vol. 24, issue 4 (Fall), 2017, pp. 599-628; published online on May 5, 2017 at:

<http://www.tandfonline.com/eprint/XVfB3II2nXaN66Eesctz/full>

"Rebalancing the Economy, Refurbishing the State: The Political Economic Logic of Sino-Capitalism in Contemporary China," *Revue de la regulation (Regulation Review)*, Spring 2017, Online since 26 September 2017, at: <http://journals.openedition.org/regulation/12294>; DOI : 10.4000/regulation.12294

"Is Global Finance Adapting to the Renminbi?" with Julian Gruin, *East Asia Forum*, 7 September 2016, available at: <http://www.eastasiaforum.org/2016/09/07/is-global-finance-adapting-to-the-renminbi/>

"The Political Economic Logic of RMB Internationalization: A Case Study in Sino-Capitalism," *International Politics*, vol. 52, no. 6, November 2015, pp. 704-723.

"China's Hidden Obstacles to Socioeconomic Rebalancing," with Boy Lüthje, *AsiaPacific Issues*, no. 120, October 2015; available at: <http://www.eastwestcenter.org/node/35365>

"Refurbishing State Capitalism: A Policy Analysis of Efforts to Rebalance China's Political Economy," *Journal of Contemporary Chinese Affairs*, no. 4, December 2013, pp. 45-71.

"Rebalancing China's Emergent Capitalism: State Power, Economic Liberalization and Social Upgrading," with Boy Luethje and Tobias ten Brink, *Journal of Contemporary Chinese Affairs*, no. 4, December 2013, pp. 3-16.

"The Challenge of Refurbished State Capitalism: Implications for the Global Political Economic Order," *Der Moderne Staat (The Modern State)*, vol. 6, no. 1, June 2013, pp. 33-48; available at: <http://www.budrich-journals.de/index.php/dms/article/view/13109>

"How Emerging Forms of Capitalism are Changing the Global Economic Order," *AsiaPacific Issues*, no. 107, February 2013, pp. 1-8.

"Sino-Capitalism: China's Reemergence and the International Political Economy," *World Politics*, vol. 64, issue 4, October 2012, pp. 741-776.

"China's Changing *Guanxi* Capitalism – Private Entrepreneurs between Leninist Control and Relentless Accumulation," *Business and Politics*, vol. 13, issue 3, August 2011; available at: <http://www.bepress.com/bap/vol13/iss2/art5/>

"Sources of Social Support for China's Current Political Order: The 'Thick Embeddedness' of China's Private Capital Holders," with Teresa Wright, *Communist and Post-Communist Studies*, vol. 43, no. 2, June 2010, pp. 189-198 (also published in Chinese as "支持中国现行政治制度的社会源泉: 私人资本所有者的"深度嵌入," *China Research* [中国研究], no. 8, 2011, pp. 29-38).

"Gathering Storm Clouds – The Fault Lines of China's Capitalist Juggernaut," *Asian Affairs: An American Review*, vol. 35, no. 4, 2009, pp. 212-229.

"China's Capitalist Transition: The Making of a New Variety of Capitalism," *Comparative Social Research* (special issue on *Capitalisms Compared*, Lars Mjosset and Tommy H. Clausen, eds.), vol. 24, 2007, pp. 177-203.

"Exploring Capitalist Development in Greater China: A Synthesis," with Cindy Y.W. Chu, *Asian Perspective*, vol. 30, no. 2, 2006, pp. 31-64.

"Global Capitalism versus Leninist Controls: 'Informatization' and E-Government in the People's Republic of China," *Journal of E-Government*, vol. 2, no. 4, 2005, pp. 3-14.

"Sichuan: Driving Capitalist Development Westward," *The China Quarterly*, no. 178, 2004, June, pp. 426-447.

"Strange Bedfellows: Communist Party Institutions in the Corporate Governance of Chinese State Holding Corporations," *Business and Politics*, vol. 4, no. 1, 2002, pp. 91-115.

"China's State-owned Enterprises: Humming or Crumbling?" *Asia-Pacific Issues*, no. 59, March, 2002.

"Is Big Beautiful? -- Restructuring China's State Sector under the Policy of *Zhuada*," with Peter N. S. Lee, *Issues and Studies*, vol. 34, no. 9, 1998, pp. 22-48.

"The *Nianxinzhi*: Remunerating Corporate Managers in China's State Sector," with Peter N. S. Lee, *The Asian Journal of Business and Information Systems*, vol. 2, no. 2, 1997, pp. 173-191.

"Shanghai's Way Forward: A Prelude to China's Next Stage of Enterprise Reform," *China Perspectives*, no. 14, November/December 1997, pp. 33-39 (also published in French as "Le marche en avant de Shanghai: un prelude vers une nouvelle etape des reformes," *Perspectives Chinoises*, no. 43, September/October, 1997, pp. 33-39).

Book Chapters

"Tracing the Emergence of Sino-Capitalism: Social Change and Development in Contemporary China," in G. Honor Fagan and Ronaldo Munck, eds. *Handbook on Development and Social Change*, Cheltenham, UK: Edward Elgar Press, 2018, pp. 269-290.

“Sino-Capitalism: China’s Reemergence and the International Political Economy,” in Shaun Breslin, Carla Freeman, and Simon Shen, eds. *China and the World - Vol. 6: China and the Global Economy* (Sage Library of International Relations), London: SAGE Publications, 2014.

“The Evolution and Contemporary Manifestations of Sino-Capitalism,” in Uwe Becker, ed. *The BRICS and Emerging Economies in Comparative Perspective – Political Economy, Liberalisation and Institutional Change*, London and New York: Routledge, 2014, pp. 53-78.

“A Macro-Historical Analysis: Globalization, Party-State, and Capital in China’s Emergent Capitalism,” in Masanobu Ido, ed. *Varieties of Capitalism, Types of Democracy and Globalization*, London and New York: Routledge, 2012, pp. 169-192.

“Synopsis: Cross-Border Governance and the Challenges of Globalization,” in G. Shabbir Cheema, Christopher A. McNally, and Vesselin Popovski, eds. *Cross-Border Governance in Asia – Regional Issues and Mechanisms*, Tokyo: United Nations University Press, 2011, pp. 267-296.

“Introduction: The China Impact,” in Christopher A. McNally, ed. *China’s Emergent Political Economy – Capitalism in the Dragon’s Lair*, London and New York: Routledge, 2008, pp. 3-16.

“Reflections on Capitalism and China’s Emergent Political Economy,” in Christopher A. McNally, ed. *China’s Emergent Political Economy – Capitalism in the Dragon’s Lair*, London and New York: Routledge, 2008, pp. 17-35.

“The Institutional Contours of China’s Emergent Capitalism,” in Christopher A. McNally, ed. *China’s Emergent Political Economy – Capitalism in the Dragon’s Lair*, London and New York: Routledge, 2008, pp. 107-125.

“Conclusion: Capitalism in the Dragon’s Lair,” in Christopher A. McNally, ed. *China’s Emergent Political Economy – Capitalism in the Dragon’s Lair*, London and New York: Routledge, 2008, pp. 228-244.

“Strange Bedfellows: Communist Party Institutions in the Corporate Governance of Chinese State Holding Corporations,” in Thomas Clarke, ed. *Corporate Governance – Critical Perspectives on Business and Management, Volume IV, Asian Corporate Governance*, London and New York: Routledge, 2004, pp. 267-294.

“Sichuan: Driving Capitalist Development Westward,” in David S. G. Goodman, ed. *China’s Campaign to “Open Up the West”: National, Provincial and Local Perspectives*, Cambridge: Cambridge University Press, 2004, pp. 112-133.

“Baptism by Storm: The SARS Crisis’ Imprint on China’s New Leadership” in Tommy Koh, Aileen Plant, and Eng Hin Lee, eds. *The New Global Threat – Severe Acute Respiratory Syndrome and its Impacts*, Singapore: World Scientific Press, 2003, pp. 69-89.

“China’s State Sector Under Reform: Old Wine in a New Bottle,” in P.N.S. Lee and C.W.H. Lo, eds. *Remaking China’s Public Management*, Westport, CT: Quorum Books, 2001, pp. 151-166.

Encyclopedias

“Chongqing,” in David Pong, J. F. Andrews, J. Beja, F. Christiansen, D. Faure, and A. Finnane, eds. *Encyclopedia of Modern China*, volume 1, Detroit, MI: Charles Scribner’s Sons, 2009, pp. 265-266.

Working Papers

“A Macro-Historical Analysis: Globalization, Party-State and Capital in China’s Emergent Capitalism,” in Masanobu Ido, ed. *Party System Change and the Transformation of Production Regime*, Academic Report, The Japan Society for the Promotion of Science (Grant-in-aid for Scientific Research B-18330028), March 15, 2010.

“Entrepreneurship and Political *Guanxi* Networks in China’s Private Sector,” with Hong Guo and Guangwei Hu, *East-West Center Working Papers – Politics, Governance, and Security Series*, No. 19, East-West Center, Honolulu, HI, August 2007.

“Insinuations on China’s Emergent Capitalism,” *East-West Center Working Papers – Politics, Governance, and Security Series*, No. 15, East-West Center, Honolulu, HI, February 2006.

“The Political Dynamics of Chinese State Sector Reforms,” *Asia Research Centre Working Paper*, No. 95, Murdoch University, Perth, Western Australia, April 2000.

Invited Book Reviews

David P. Rapkin and William R. Thompson, *Transition Scenarios: China and the United States in the Twenty-First Century*, Chicago: University of Chicago Press, 2013. 288p; In *Perspectives on Politics*, Volume 14, Issue 1, March 2016, pp. 286-287

Yin-wah Chu, ed. *Chinese Capitalisms – Historical Emergence and Political Implications*, Houndsmill: Palgrave Macmillan, 2010; In *The China Journal*, no. 64, July 2010, pp. 260-262.

Minqi Li, *The Rise of China and The Demise of the Capitalist World Economy*, New York: Monthly Review Press, 2008; In *The China Journal*, no. 64, July 2010, pp. 262-264

David Shambaugh, ed. *The Modern Chinese State*, Cambridge: Cambridge University Press, 2000; In *China Review International*, vol. 10, no. 1, Spring 2003, pp. 254-259

On Kit Tam, *The Development of Corporate Governance in China*, Cheltenham, UK: Edward Elgar, 1999; In *The China Journal*, no. 44, July 2000, pp.180-182

Editorials and Policy Analyses in *The Wall Street Journal (Asia)*, *The China-US Focus*, *The International Herald Tribune*, *The East Asia Forum*, *The Diplomat*, *The China Daily*, *The Asia Pacific Bulletin*, *The South China Morning Post*, *The Washington Times*, *The Abacus*, *The Honolulu Star-Advertiser*, *The Japan Times*, *The China Monitor* (Stellenbosch University, South Africa), *The East Asia Forum* (Australian National University), and others.

Work in Progress:

Lead coordinator with Dr. Boy Luethje (Sun-Yat Sen University, Guangzhou, PRC, and Institute for Social Research, Frankfurt, Germany) on a research project exploring the dynamics of rebalancing China's political economy

"Theorizing Sino-Capitalism: Implications for the Study of Comparative Capitalisms," research article under review with *Contemporary Politics* under the special issue *The BRICS and the European Periphery*, Vivien Schmidt and Alexandra Vasileva, eds.

"Chaotic Mélange: Neo-liberalism and Neo-statism in the Era of Sino-Capitalism," research article in progress

"Sino-Capitalism: China's International Reemergence at the Twilight of the Liberal Order," single-authored book manuscript in progress

Referee Work for Academic Journals and Presses:

World Politics, American Political Science Review, Review of International Political Economy (RIPE), Review of International Studies, International Affairs, Economy and Society, Socio-Economic Review, The China Journal, Comparative Political Studies, Asian Journal of Political Science, Japanese Journal of Political Science, Issues and Studies, The Pacific Review, Political Studies, Politics & Policy, Critique Internationale, The China Quarterly, Management International Review, Business and Politics, Stanford University Press, Rowman and Littlefield, Routledge, Palgrave Macmillan Press, Oxford University Press, Cambridge University Press, and others.

Teaching and Research Interests:

Political Economy: The comparative political economy of the ideas, interests, and institutions underlying formations of capitalism; theoretical foundations of political economy; the international political economy; the political economy of development; comparative political economy, especially Comparative Capitalisms approaches; capitalism and the global environment; China's emergent political economy; the political economy of financial crises.

Comparative Politics and International Relations: Introduction to politics; comparative politics (introductory and advanced courses); international relations (introductory and advanced courses); international political economy; state-society relations; theories of the state and state formation; the rise and fall of great powers; power transition theories; comparative approaches to governance and institutional design.

Regional Specialization: East Asian political economy; problems and issues of contemporary Chinese politics; Chinese foreign policy; China-US relations (business, economics, politics, strategic); Sino-capitalism and the emerging world order; China's "Open Up the West" campaign; the geopolitical and geo-economic implications of China's international reemergence.

Formal Teaching Experience (selected):

Professor of Political Economy, Historical and Political Studies, Chaminade University of Honolulu, USA; developing new curricula in political economy, international studies, political science, business, and China studies; teaching POL 111 "Introduction to Comparative Politics;" POL 480 "Challenges of

the 21st Century;” HI/POL 442 “Modern China;” HI/POL 419 “Contemporary World Order;” HI/POL 439 “Global Financial Crises;” HI/POL 438 “Globalization and Capitalism;” MBA 780 “China-US Business Relations,” and other courses, August 2011-present.

Assistant Professor in International Business and Director of the China-US Relations MA Program, College of Business and Economics, University of Hawaii-Hilo, USA; designed three new cross-disciplinary core courses for the China-US MA program; January 2011-August 2011

Lecturer, Shidler College of Business, University of Hawaii (Manoa), Honolulu, USA, designed and taught “Chinese Management Systems,” 2003–2007; “The Financial Crisis, China’s Emergent Capitalism, and U.S.-China Business Relations” (Mgmt 650), 2010; and “Strategic Management Module” for the POSCO mini-MBA executive education course (2011 & 2012).

Adjunct Professor, College of International Studies, Hawaii Pacific University, USA, designed and taught “Chinese Foreign Policy” (PSCI 6810/6997) 2008–2009.

Visiting Professor, School of Management, Leadership and Government, University of St. Joseph, Macau SAR, China; designed and taught “Strategic Management,” “Seminars on Political Economy” & “Issues in Governance,” 2005–2011.

Lecturer, East-West Center, Honolulu, USA, taught segments of the “Asia-Pacific Leadership Program Core Course” on International Relations and China’s Political Economy, 2002-2008.

Instructor and Teaching Assistant, Department of Political Science, University of Washington, Seattle, USA; taught “Introduction to International Relations;” “Introduction to American Politics;” “Introduction to Politics;” “Introduction to Comparative Politics;” and “American Foreign Policy,” 1992-1995; 1997-1998.

Instructor, Department of Government and Public Administration, The Chinese University of Hong Kong; taught “International Relations;” “The Politics of China;” “American Politics,” and other courses, 1991-1992.

German Language Tutor, The Goethe Institute, Hong Kong; 1986-1987 & 1991.

Conference Organization, Coordination, and Leadership:

April 7-9, 2014: Co-hosted and co-organized a workshop at the East-West Center in Honolulu, HI on Rebalancing China’s Political Economy together with Dr. Boy Luethje from the Frankfurt Institute of Social Research. This workshop was funded by a grant from the German National Science Foundation (Deutsche Forschungsgemeinschaft – DFG). Presented the paper “Rebalancing China’s Political Economy and the Evolutionary Dynamics of Sino-Capitalism;” acted as discussion leader and moderator for several sessions, including on “Global production networks and industrial restructuring – sectoral and regional perspectives.”

August 17-18, 2010: Co-organized the USAID China Governance Analysis Seminar: Managing Social and Institutional Change in China – Trends and Implications for the US held at the East-West Center, Honolulu, USA. Chaired and moderated five sessions, including introductory and final discussion sessions; made presentations on “The Social Implications of China’s Capitalism” and “The Influence of China’s Capitalist Development on Politics and Policymaking.”

August 10-12, 2005: Principal organizer and coordinator of the 2nd International Conference on China's Capitalist Transition; presented the paper "The Contours of China's Emerging Capitalism," East-West Center, Honolulu, Hawaii, USA.

August 11-13, 2004: Principal organizer and coordinator of the 1st International Conference on China's Capitalist Transition, East-West Center, Honolulu, Hawaii, USA.

May 13-14, 2002: Principal organizer and coordinator of The Rise of Private Business in China: The Nexus of Finance, Corporate Governance, and Business-Government Relations; presented the paper "Analytical Framework: Reflections on China's Transition," East-West Center, Honolulu, Hawaii, USA.

Academic Conference, Workshop, and Seminar Presentations (selected):

June 23-25, 2018: Attended the *30th Annual Society for the Advancement of Socio-Economics (SASE)* Conference on "Global Reordering: Prospects for Equality, Democracy, and Justice" at Doshisha University, Kyoto, Japan; presented the research paper "Cracks in the US Dollar's Hegemony" (with Julian Gruin) in Network Q Asian Capitalisms; panel Q-11.

June 3-5, 2017: Invited participant at the conference *Rebalancing China's Political Economy* held under the auspices of the Joint-Research Institute for Innovation-Driven Development of Sun Yat-Sen University and the Reform and Development Commission of Guangdong Province held at Sun Yat-Sen University, Guangzhou, PRC; presented the research paper "Trade, Innovation, and the Rise of Economic Nationalism: Sino-US Relations in the Trump Era."

June 24-26, 2016: Attended the *28th Annual Society for the Advancement of Socio-Economics (SASE)* Conference on "Moral Economies, Economic Moralities" at the University of California at Berkeley, CA, USA; presented the research paper "The Case of China and the Study of Comparative Capitalisms" (Network Q Asian Capitalisms; panel Q-05); acted as Moderator for the Session Q-06 on "Comparative Analysis of Industrial Dynamics in Asia."

June 12-15, 2016: Invited attendee at the *International Conference and Innovation and Social Development* sponsored by Sun Yat-Sen University and the University of Chicago; presented the research paper "The Political Economic Logic of Rebalancing China's Economy" and served as session chair for the Session on "Innovation and Industrial Upgrading." The conference was held at Sun Yat-Sen University, Guangzhou, PRC.

April 7-9, 2016: Presented the research paper "Novel Pathways to Power: RMB Internationalization and the Prospects for a Statist Monetary Anchor" (co-authored with Julian Gruin, University of Amsterdam) at the international workshop on *China: Wealth and Power*; also participated in the invited panel discussion on "China as Number One?" and acted as discussant for the paper "State-owned Enterprise Investment – Economic Stimulus and Political Connections" by Kjeld Erik Brodsgaard and Paul Hubbard. The workshop was sponsored and hosted by the Australian Centre on China in the World and the Coral Bell School of Asia Pacific Affairs, The Australian National University, Canberra, ACT, Australia.

July 3, 2015: Presented the research paper "The Dynamics of Sino-Capitalism: Theoretical Implications of China's Emergent Form of Capitalism" (Panel Q-11) at the *27th Annual Society for the Advancement of Socio-Economics (SASE)* Conference on "The Politics of Inequality" held at the London School of Economics and Political Science, London, UK.

February 19, 2015: Presented the research paper “Sino-Capitalism’s Global Ramifications: Domestic Origins of China’s Efforts to Internationalize the Yuan” on the panel “Contesting the Liberal Order: China’s Rise, Global Finance, and a System in Flux” (TA37) at the *International Studies Association’s Annual Convention* in New Orleans, LA, USA.

July 16-17, 2014: Invited presentation of the research paper “Sino-Capitalism in Transition” at the international workshop on *The Micro- and Macro-contours of China’s Emerging Political Economy*, Australian Centre on China in the World, The Australian National University, Canberra, ACT, Australia.

July 10-12, 2014: Invited presentation for the SASE Featured Panel: *The Rise of Large Emerging Capitalisms and Implications for Global Economic Institutions* on “Sino-Capitalism: China’s Reemergence and the Global Order;” also presented the research paper “The ‘Great Rebalance’: The Evolutionary Dynamics of China’s State Capitalism” on the Asian Capitalisms - Q-05 “Dynamics of Asian Capitalisms: Refurbishing State Capitalism?” panel; both at the *26th Annual Society for the Advancement of Socio-Economics (SASE) Conference* with the theme “The Institutional Foundations of Capitalism,” Northwestern University and the University of Chicago, Chicago, IL.

June 19, 2014: Invited research seminar on “Rebalancing China’s Economy: The Evolution of Sino-Capitalism,” Department of Political Science and International Center for Joint Labor Research, Sun Yat-Sen University (SYSU), Guangzhou, PRC.

February 10, 2014: Invited presentation for the *Modern China Workshop* on “Sino-Capitalism: Understanding China’s International Reemergence and its Global Implications,” Middlesex Community College (Bedford Campus), MA.

September 18-20, 2013: Invited presentations on “Sino-Capitalism: China’s International Reemergence and its Global Implications” at the University of Texas at El Paso’s and Johnson County (KS) Community College’s *Contemporary China: A Faculty and Program Development Workshop* sponsored by the Title VI Undergraduate International Studies and Foreign Language (UISFL) Program under the U.S. Department of Education, Washington, D.C.

August 20-21, 2013: Invited lecture on “A Study in Sino-Capitalism: Institutional Arrangements and Strategy to Internationalize the Yuan” at the *Wellington Conference on Contemporary China 2013 -- China’s Global Course: The Political Economy of China Going Global* organized and sponsored by the New Zealand Contemporary China Research Centre and held at the Hunter Council Chamber, Victoria University of Wellington, Wellington, New Zealand.

June 27-29, 2013: Presented the paper “Continuity and Development in Chinese Capitalism” on the panel “Structural Capitalist Changes in the Chinese-Russian Area of the BRICs” (panel Q-04; session organizer Uwe Becker); also acted as discussant for the session “Sustainability of Asian Capitalism(s)? Inherent Tensions and Paradoxes” at the *25th Annual Society for the Advancement of Socio-Economics (SASE) annual conference* with the theme “States in Crisis,” Università degli Studi di Milano, Milan, Italy.

April 3-6, 2013: Presented the paper “The Rise of State Capitalism(s) and Implications for the Economic World Order” on the panel “State Capitalism, Emerging Powers and Comparative Political Economy” (WA46) at the *International Studies Association’s Annual Convention* with the theme “The Politics of International Diffusion: Regional and Global Dimensions” in San Francisco, CA.

September 24-25, 2012: Invited presentation of the paper “Sino-Capitalism: An Institutional Analysis” at the workshop on “The Future of the Chinese Model of Capitalism” held at the Surrey International Institute, Dongbei University of Finance and Economics, Dalian, P. R. China, (and sponsored by the University of London, Birkbeck with funding from the British Academy).

June 27-30, 2012: Presented the paper “Internationalizing the Yuan: The Global Ramifications of China’s Emergent Capitalism” at the 24th Annual Society for the Advancement of Socio-Economics (SASE) international conference with the theme “Global Shifts: Implications for Business, Government and Labor” at the Massachusetts Institute of Technology, Cambridge, MA; acted as discussant for the session “Understanding China’s Capitalism: Towards New Theories and Concepts?”

June 23-25, 2011: Co-organizer of the mini-conference “China and Contemporary Capitalism: Political, Business and Socio-Economic Trends” at the 23rd Annual Meeting of the Society for the Advancement of Socio-Economics (SASE) at the Universidad Autonoma de Madrid, Spain; presented the paper “China’s Reemergence and the International Political Economy;” acted as discussant and moderator for two sessions; acted as the lead coordinator for a discussion on the results of the mini-conference during the session “China in the Global Space.”

June 16-17, 2011: Presented the paper “China’s Model of Late Development” at the international conference “From Revolution to Reforms – Characterizing Made-in-China Transition Paradigms” at the University of St. Joseph, Macau SAR, PRC.

March 30-April 3, 2011: Organized the panel “Debating Future Trajectories of China’s Capitalist Evolution: Global, Comparative, and Interdisciplinary Perspectives” and presented the paper, “State Capitalism is Dead! Long Live State Capitalism! – Rebalancing China’s Economy” at the 2011 joint Association of Asian Studies-International Convention of Asia Scholars Meeting *70 Years of Asian Studies* in Honolulu, O’ahu, USA.

December 8-9, 2010: Gave a presentation on “Global Governance and Alternate Models of Capitalism” at the 2nd *Japan-US Joint Public Policy Forum* on “US-Japan Economic Partnership in the Post-Lehman World” sponsored by the Woodrow Wilson Center for International Scholars and the Sasakawa Peace Foundation, Hotel New Otani, Tokyo, Japan.

June 24-26, 2010: Presented the papers “Sino-Capitalism” and “China’s Changing *Guanxi* Capitalism” at two organized panels at the 22nd Annual Meeting of the Society for the Advancement of Socio-Economics (SASE) at Temple University in Philadelphia, USA. Besides the panels, I also helped co-organize the “Socio-Economics in Asia Networking Breakfast” as a SASE Special Event.

March 25-29, 2010: Presented the paper “Unraveling the Riddle of China’s Missing Push for Democracy: The “Thick Embeddedness” of China’s “New Social Stratum” at the Association of Asian Studies Annual Meeting 2010, Philadelphia, USA.

March 16, 2010: Presented “China’s Emergent Capitalism and Implications for Constitutionalism” at the workshop *Fifty Years in Chinese Law: A Program in Celebration of Jerome A. Cohen’s 80th Birthday* at the William S. Richardson School of Law, UH-Manoa, HI.

July 16-18, 2009: Presented the paper “A Macro-Historical Analysis: Party-State and Capital in China’s Emergent Capitalism” at the 21st Annual Meeting of the Society for the Advancement of Socio-Economics (SASE) in Paris, France.

October 20-21, 2008: Presented the paper “Globalization, Party-State and Capital in China’s Emergent Capitalism” at the *Party System Change and the Transformation of the ‘Varieties of Capitalism’ III International Conference* at Waseda University, Tokyo, Japan.

July 1, 2008: Luncheon seminar on “Sino-Capitalism” sponsored by the Center for Comparative and International Studies (CCIS), Swiss Federal Institute of Technology (ETH), Zurich and University of Zurich, Switzerland.

June 6-7, 2008: Presented the paper “Capitalism Chinese Style” at the workshop on *State Building and Market Making* held at Villa Schifanoia, the European International University, Florence, Italy.

March 16, 2007: Presented a seminar on “Reflections on China's Political Economy” at the Institute on Civil Society, Zhongshan University (Sun-Yat Sen University), Guangzhou, PRC.

October 16, 2006: Seminar on “Reflections on Capitalism and China’s Political Economy” at the Graduate School of International Relations and Pacific Studies, University of California, San Diego, San Diego, CA, USA.

June 4-6, 2006: Presentation on “Perspectives on Cross-Strait Relations – Economics” for the Center for Strategic and International Studies (CSIS) “Cross-Strait Challenges and Third Party Engagement” US-Japan-Taiwan Trilateral Meeting, Honolulu, HI, USA.

January – March 2005: Seminars on “China’s Emerging Capitalism” at the Hong Kong Forum (January 27 and March 2); University Services Center, Chinese University of Hong Kong (March 1, 2005); and The Center of Asian Studies, Hong Kong University (March 3, 2005).

June 17-20, 2004: Presented the paper “The Significance of Political *Guanxi* Networks in China’s Private Sector” at the International Association of Chinese Management Research Inaugural Conference, Beijing, PRC.

November 21-24, 2003: Presented the paper “Tectonic Shifts in Northeast Asia’s Geopolitics: China’s Capitalist Transition” at the *15th New Zealand Asian Studies Society International Conference*, Auckland University, Auckland, New Zealand.

May 28-30, 2003: Presented “Denial, Shock, and Mass Mobilization: The Fourth Generation Leadership’s Response to the SARS Crisis” at the *Leadership and Political Change in China International Conference*, Asia-Pacific Center for Security Studies, Honolulu, Hawaii, USA.

May 8-10, 2003: Presented the paper “Sichuan: National Integration and Capitalist Development” at the *Opening the West: China’s Regional Development Policy International Conference* in Hamburg, Germany; sponsored by the Institute for Asian Affairs, Hamburg, and The China Quarterly, UK.

December 9-10, 2002: Presented “From Discrimination to Engagement: The Evolution of China’s Private Sector” at the *Towards a Chinese Enterprise Model – Chinese Enterprises and their Institutional Environment International Conference* at the Center for Chinese Studies, University of New South Wales, Sydney, Australia.

November 5-6, 2000 & November 3-4, 2001: Acted as coordinator and co-editor for the *Asia Pacific Security Outlook 2001 & 2002 Workshops*, Bali, Indonesia & Bangkok, Thailand.

July 8-10, 1999: Presented the paper “An Unlikely Marriage: Leninist Centralism and Principles of Modern Corporate Governance in China’s State Sector Reforms” at the *Chinese Studies Association of Australia Sixth Biennial Conference*, Murdoch University, Western Australia, Australia.

June 7-10, 1997: Presented the paper “Can the Dragon be Revived? Shanghai's Experimental Implementation of Corporate Governance Reforms, 1994-1996” at the *Symposium on Public Management Reform in China*, Hong Kong Polytechnic University, Hong Kong.

June 16-18, 1995: Presented the paper “China's Local Growth Alliances: The Entrepreneurial State in the Initial Stages of Capitalist Accumulation” at the *Association for Asian Studies, Pacific Coast Conference (ASPAC)*, Pacific University, Forest Grove, Oregon, USA.

Keynote Lectures, Public Speaking Engagements, Briefings, and Training Activities (selected):

May 2017 – present: Annual keynote speaker for Chaminade University’s *Presidential Policy Forum on Sino-Capitalism* with support from the Regent Stanley W. Hong Endowed Fund for Distinguished Asia-Pacific Speakers and Scholars.

October 2000 – present: Designed, organized, and presented over 200 seminars and workshops for East-West Center Public Policy, Media, Research, Education, and Public Diplomacy Programs, including for the Jefferson Fellowship, Hong Kong Journalism Fellowship, Asian Studies Program, Asia Pacific Leadership Program, East-West Center Washington D.C. Office, New Generation Seminar, etc.; principal coordinator and professor of the Tsinghua University Senior Executive Training Program on “Global Perspectives” co-hosted by the East-West Center and Tsinghua University (2012 to present).

March 2012 – April 2016: Lead coordinator for the designing, planning, and hosting of the *Spring Forum on Sino-Capitalism* hosted by Chaminade University at the Waialae Country Club with support from the Bank of Hawaii and the Regent Stanley W. Hong Endowed Fund for Distinguished Asia-Pacific Speakers and Scholars. Keynote speakers included Mr. Daniel Fung, SBS, SC, QC, JP (2012); Mr. Chandran Nair, the Founder and CEO of the Global Institute For Tomorrow (GIFT) in Hong Kong (2013); Prof. Yinhong Shi, Renmin University of China, Beijing, PRC (2014); Amb. Joseph W. Prueher, ADM, USN (Ret.), the former US Ambassador to the People's Republic of China (2015); and Dr. Mark M. Spiegel, Chief Economist at the Federal Reserve Bank of San Francisco (2016).

May 5, 2017: Gave an invited keynote presentation on “The Rise of Sino-Capitalism: Implications for International Business and Real Estate” to the *Who's Who in Luxury Real Estate Semi-annual Conference* (Spring) at the Kea Lani Fairmont Hotel in Wailea, Maui, HI.

June 29-July 1, 2015: Invited lecturer for the 2015 *ToChina Summer School on the Politics, Foreign Policy and Political Economy of Contemporary China* for graduate students at the University of Turin, Italy and supported by the Italian Ministry of Foreign Affairs in collaboration with Australian National University; gave two seminars on China’s domestic political economy and the reemergence of China on the global politico-economic stage.

August 13, 2014: Invited guest speaker for the Defense Intelligence Agency’s *Geostrategic Intelligence Seminar* hosted by the Language, Regional Expertise and Culture Branch, Mission Enabling Training Department on “China in the Xi Jinping Era” and “Sino-Capitalism in Transition,” USPACOM JIOC, Pearl Harbor, Hawaii, USA.

July 2-4, 2013: Invited lecturer for the 2013 University of Turin China Summer School for graduate and PhD students on the *Politics, Foreign Policy and Political Economy of Contemporary China*, Luigi Einaudi campus of the University of Turin, Italy with support from the Italian Ministry of Foreign Affairs; gave two seminars on “Sino-Capitalism, the Geopolitics of East Asia, and the Emerging World Order” and “China’s Capitalist Transition: The Challenge of Rebalancing the Chinese Political Economy.”

October 21-23, 2012: Participated in the *Australian American Leadership Dialogue* held at the Imin International Conference Center, East-West Center, Honolulu.

September 28-30, 2011: Gave two presentations on “The Global Emergence of Sino-Capitalism: Rebalancing US-China Economic Relations and APEC” to APEC 2011 workshops held in Youngstown, Ohio, and Portland, Oregon.

April 9, 2011: Seminar on “Sino-Capitalism: China’s Rise and the International Order,” Bureau of Intelligence and Research, U.S. Department of State, Washington, D.C.

May 24-25, 2010: Presented “The Private Sector and the Rule of Law in China” at the *USAID China Governance Analysis Seminar 2: Trends in Rule of Law and Accountability* held at the Sheraton Hong Kong Hotel and Towers, Kowloon, Hong Kong SAR, PRC.

May 25-26, 2009: Organized and helped design the workshop, “Governance for Sustainable Development: Global Practices and Chinese Experiences” held at the China Center for Comparative Politics and Economics (CCCPE) in Beijing, PRC; presented the seminar “China’s Political Economy in the Global and Regional Context.”

March 12-14, 2009: Gave a research and teaching training seminar on “Chinese Political Economy and Development Policy” at the “Asia’s Ecologies of Development: China and India” workshop held at the University of Central Arkansas in Conway, AR, USA.

November 9-11, 2008: Keynote luncheon speaker on “In the Dragon’s Lair: Gathering Storm Clouds” at the “Business with China: Making it Work for Entrepreneurs” conference in Maui, HI, USA sponsored by the Hogan Entrepreneurs Program at Chaminade University, Honolulu, HI.

January 20-23, 2008: Keynote Address on “China’s Development Challenges” at the “Changing Dynamics in the Asia Pacific” International Media Conference, Bangkok, Thailand; sponsored by the Asia Pacific Center for Journalists.

October 25, 2007: Featured speaker on “China’s Growing Role in the World” at the *44th Annual Hawaii Tax Institute*, Honolulu, HI, USA.

December 8-10, 2006: Featured keynote speaker on “The Dynamics of Global Informational and Creative Capitalism” at the inaugural Shantou Dialogues, Shantou, PRC; sponsored by the Li Ka-Shing Foundation.

April 4-6, 2005: Featured discussion leader and speaker on “How Tall is the Great Wall: SARS and State Sovereignty” at the 43rd Annual International Affairs Symposium: States of Emergency – Exploring the Reality of Global Disease, Lewis & Clark College, Portland, OR, USA.

June 10, 2002: Keynote speaker on “The Political Logic of China’s WTO Entry” at the 7th Annual Asia Oil and Gas Conference, Kuala Lumpur, Malaysia.

Media Quotations and Interviews:

The New York Times, The Boston Globe, The Seattle Times, Forbes, San Francisco Chronicle, Newsweek International, Reuters, Bloomberg News, The Associated Press, The Christian Science Monitor, U.S. News and World Report, USA Today, The Philadelphia Inquirer, Sacramento Bee, Pittsburgh Post-Gazette, Pittsburgh Tribune-Review, The Denver Post, San Diego Union-Tribune, The Times-Picayune-New Orleans, The Minneapolis Star-Tribune, The Plain Dealer-Cleveland, The Straits Times-Singapore, The Asian Wall Street Journal, The Financial Times-London, The Guardian (UK), The Daily Telegraph (UK), Voice of America, National Public Radio (USA), The Australian Financial Review, Australian Broadcasting Corporation, Xinhua News Agency, The China Daily, South China Morning Post, The Nation (Bangkok, Thailand), The Bangkok Post (Thailand), KSSK & KIPO Radio (Honolulu), Hong Kong Cable TV, Hong Kong TVB, CNBC Asia, TVB-S (Taiwan), Hawaii TV stations (KITV 4; KHON 2; KGMB 9), Honolulu Star-Advertiser, and others.

Honors, Grants, and Fellowships:

Deutsche Forschungsgemeinschaft (DFG - German National Research Foundation; Grant LU 509/7-1) for EUR 250,000 on a research project entitled “Re-balancing China’s Economy.” Cooperative partner (“Kooperationspartner”) on this grant, including staying at the Frankfurt Institute for Social Research (Institut für Sozialforschung) as a Visiting Scholar in the summer of 2013 and direct involvement in the conception and execution of various aspects of the project. Grant duration: July 1, 2012 until June 30, 2014.

Hong Kong Forum Research Fellowship: Granted funds by the Hong Kong Forum to serve as a resident research fellow at the Center of Asian Studies, Hong Kong University, to conduct research on China’s capitalist transition, December 2004 – March 2005.

Committee on Scholarly Communication with China (CSCC): Graduate Fellow in the National Program for Advanced Study and Research in China, 1995 - 1996.

American Council of Learned Societies/Chiang Ching-kuo Foundation: Awardee of the Fellowship for Ph.D. Dissertation Research Abroad in Chinese Studies, 1995 - 1996.

General Examination in Political Science passed with Overall Distinction in the fields of Comparative Politics, International Relations and the Political Economy of Development, University of Washington, Seattle, USA, June 1995.

High Honors in Asian Studies, University of California, Berkeley, USA, December 1988.

Professional Activities and Memberships:

Member, Society for the Advancement of Socio-Economics (SASE)

Member, International Studies Association (ISA)

Member, American Association for Asian Studies (AAAS)

Member, Executive Committee, Center for Chinese Studies, University of Hawaii (Manoa), 2001-2006

Languages:

Cantonese - equivalent to native; Mandarin - equivalent to native; German - native; English - native; French – basic reading and speaking knowledge; Latin - reading knowledge; Spanish - basic communication skills.